

# STATE OF NEW JERSEY DEPARTMENT OF COMMUNITY AFFAIRS COUNCIL ON AFFORDABLE HOUSING PETITION APPLICATION



This application is a guideline for creating a Housing Element and Fair Share Plan. A completed version of this application must be submitted as part of your petition for substantive certification to COAH. This application will be used by COAH staff to expedite review of your petition. This application can serve as your municipality's Fair Share Plan. A brief narrative component of the Fair Share Plan should be included with this application and can serve primarily to supplement the information included in the application form. Additionally, the narrative section of the Fair Share plan would include a description of any waivers being requested.

This form reflects COAH's newly adopted procedural and substantive rules and the amendments to those rules adopted on September 22, 2008. Footnotes and links to some helpful data sources may be found at the end of each section. To use this document electronically, use the TAB KEY to navigate from field to field. Enter data or use the Right Mouse Button to check boxes.

MUNICIPALITY	Springfield	COUNTY	Union
COAH REGION SPECIAL RESOURCE AREA(S)	<u>2</u>	PLANNING AREA(S)	PA1
PREPARER NAME EMAIL ADDRESS	Robert Michaels, P.P., Aicp Michplan@Aol.Com 7 Lookout Rd., Randolph, Nj 07869	TITLE PHONE NO. FAX NO.	Township Planne 973-989-6840 973-989-9198
MUNICIPAL HOUSING LIAISON		TITLE	
EMAIL		PHONE NO.	
ADDRESS		FAX NO.	
Enter the date(s) that COAH granted of Compliance (JOC) on the Housing		at the Court grantec	l a Judgment
History of Approvals	COAH	<u>JOC</u> <u>N/A</u>	<u>1</u>
First Round			
Second Round			
Extended Second Round	<u> </u>		
Does the Petition include any request If Yes, Please note rule section from section:			⊠No rative

#### FILING/PETITION DOCUMENTS (N.J.A.C. 5:96-2.2/3.2 & N.J.A.C. 5:97-2.3/3.2)

All of the following documents must be submitted in order for your petition to be considered complete. Some documents may be on file with COAH. Please denote by marking the appropriate box if a document is attached to the Housing Element and Fair Share Plan or if you are using a document on file with COAH from your previous third round submittal to support this petition. Shaded areas signify items that must be submitted anew.

Included	Included On File Required Documentation/Information				
$\boxtimes$			Certified Planning Board Resolution adopting or amending the Housing Element & Fair Share Plan		
			Certified Governing Body Resolution endorsing an adopted Housing Element & Fair Share Plan and either (check appropriate box):		
		Petitioning	Filing	Re-petitioning	Amending Certified Plan
		Service List (in the	he new forma	nt required by COAH	<b>(</b> )
		draft and/or adop	ted ordinance	Fair Share Plan na es necessary to imple	ement the Plan)
□ N/A		If applicable, Implementation Schedule(s) with detailed timetable for the creation of units and for the submittal of all information and documentation required by N.J.A.C. 5:97-3.2(a)4			
N/A		1 1	If applicable, Litigation Docket No., OAL Docket No., Settlement Agreement and Judgment of Compliance or Court Master's Report		
$\boxtimes$				t recently adopted; eceding, adopted Mas	
		Municipal Zoning Ordinance (most recently adopted) <sup>1</sup> Date of Last Amendment:			
		Date of Submi			2 111
				o-to-date, electronic i	t available)
		Date of Last R Date of Submi			
					of the adopted
		Other documentation pertaining to the review of the adopted Housing Element & Fair Share Plan(list):			
	FOR OFFICE USE ONLY				
Date Received	Date Received Date Deemed				
Complete/Inco	Complete/Incomplete Reviewer's Initials				

Pursuant to N.J.S.A. <u>N.J.S.A.</u> 52:27D-307, as amended by PL 2008 c.46, any residential development resulting from a zoning change made to a previously non-residentially-zoned property, where the change in zoning precedes or follows the application for residential development by no more than 24 months, shall require that a percentage be reserved for occupancy by low or moderate income households.

.

#### **HOUSING ELEMENT**

(N.J.A.C. 5:97-2 & N.J.S.A. 40:55D-1 et seq.)

The following issues and items must be addressed in the Housing Element for completeness review. Where applicable, provide the page number(s) on which each issue and/or item is addressed within the narrative Housing Element.

1.	The plan includes an inventory of the municipality's housing stock by <sup>1</sup> :
	<ul> <li>☑Age;</li> <li>☑Condition;</li> <li>☑Purchase or rental value;</li> <li>☑Occupancy characteristics; and</li> <li>☑Housing type, including the number of units affordable to low and moderate income households and substandard housing capable of being rehabilitated</li> </ul>
	Yes, Page Number: No (incomplete)
2.	The plan provides an analysis of the municipality's demographic characteristics, including, but not necessarily limited to <sup>2</sup> :  Population trends Household size and type Age characteristics Income level
	Employment status of <b>residents</b>
	Yes, Page Number: 2 No (incomplete)
3.	The plan provides an analysis of existing and future employment characteristics of the <b>municipality</b> , including but not limited to <sup>3</sup> :
	Most recently available in-place employment by industry sectors and number of persons employed;  Most recently available employment trends; and  Employment outlook
	Yes, Page Number: 2 No (incomplete)
4.	The plan includes a determination of the municipality's present and prospective fair share for low and moderate income housing and an analysis of how existing or proposed changes in zoning will provide adequate capacity to accommodate residential and non-residential growth projections. AND

	The analysis covers the following:
	The availability of existing and planned infrastructure;  The anticipated demand for the types of uses permitted by zoning based on present and anticipated future demographic characteristics of the municipality;  Anticipated land use patterns;  Municipal economic development policies;  Constraints on development including State and Federal regulations, land ownership patterns, presence of incompatible land uses or sites needing remediation and environmental constraints; and  Existing or planned measures to address these constraints.
	Yes, Page Number: 1
5.	The plan includes a consideration of lands that are most appropriate for construction of low and moderate income housing and of the existing structures most appropriate for conversion to, or rehabilitation for, low and moderate income housing, including a consideration of lands of developers who have expressed a commitment to provide low and moderate income housing.
	Yes, Page Number: 13 No (incomplete)
6.	The plan relies on household and employment projections for the municipality as provided in Appendix F of COAH's rules (if yes check the yes box below and check no in lines 6a-8).
	Yes, Page Number: 11  No (go to 6a)
	6a. The Plan relies on higher household and employment projections for the municipality as permitted under N.J.A.C. 5:97-2.3(d) (optional - see Fair Share Plan section starting on page 7 of this application).
	Yes (go to 7 and 8) No (go to 6b)
	6b. The Plan relies on a request for a downward adjustment to household and employment projections for the municipality as provided in N.J.A.C. 5:97-5.6 (optional - see Fair Share Plan section starting on page 7 of this application).
	Yes, Page Number: No
7.	If the municipality anticipates higher household projections than provided by COAH in Appendix F, the plan projects the municipality's probable future construction of housing for fifteen years covering the period January 1, 2004 through December 31, 2018 using the following minimum

information for residential development:

	Number of units for which certificates of occupancy were issued since January 1, 2004;
	Pending, approved and anticipated applications for development;
	Historical trends, of at least the past 10 years, which includes certificates of occupancy issued; and  The worksheet for determining a higher residential growth projection provided by
	COAH. (Worksheets are available at <a href="https://www.nj.gov/dca/coah/planningtools/gscalculators.shtml">www.nj.gov/dca/coah/planningtools/gscalculators.shtml</a> )
	Yes, Page Number:
	No (incomplete)
	Not applicable (municipality accepts COAH's projections)
8.	If the municipality anticipates higher employment projections than provided by COAH in Appendix F, the plan projects the probable future jobs based on the use groups outlined in Appendix D for fifteen years covering the period January 1, 2004 through December 31, 2018 for the municipality using the following minimum information for non-residential development:
	Square footage of new or expanded non-residential development authorized by certificates of occupancy issued since January 1, 2004;
	Square footage of pending, approved and anticipated applications for development;
	Historical trends, of at least the past 10 years, which shall include square footage authorized by certificates of occupancy issued;
	Demolition permits issued and projected for previously occupied non-residential space; and
	The worksheet for determining a higher non-residential growth projection provided by COAH.
	Yes, Page Number: No (incomplete)
	Not applicable (municipality accepts COAH's projections)
9.	The plan addresses the municipality's:
	Rehabilitation share (from Appendix B);
	Prior round obligation (from Appendix C); and
	Projected growth share in accordance with the procedures in N.J.A.C. 5:97-2.4.

Yes, Page Number: 11	No (incomplete)	
10. If applicable, the plan includes st the State Planning Commission.	tatus of the municipality's app	plication for plan endorsement from
Yes, Page Number:	No (incomplete)	Not Applicable
Petition date:	Endorsement date:	
<sup>1</sup> Information available through the U.S. Cer	nsus Bureau at	

http://factfinder.census.gov/servlet/ACSSAFFHousing?\_sse=on&\_submenuId=housing\_0

Information available through the U.S. Census Bureau at <a href="http://factfinder.census.gov/home/saff/main.html">http://factfinder.census.gov/home/saff/main.html</a>.

Information available through the New Jersey Department of labor at <a href="http://www.wnjpin.net/OneStopCareerCenter/LaborMarketInformation/lmi14/index.html">http://www.wnjpin.net/OneStopCareerCenter/LaborMarketInformation/lmi14/index.html</a>

#### FAIR SHARE PLAN (N.J.A.C. 5:97-3)

Please provide a summary of the Fair Share Plan by filling out all requested information. Enter N/A where the information requested does not apply to the municipality. A fully completed application may serve as the actual Fair Share Plan. A brief narrative should be attached to supplement the information included in the application form. Additionally, the narrative section of the Fair Share plan would fully describe, under a separate heading, any waivers that are being requested.

#### **Determining the 1987-2018 Fair Share Obligation**

The following tables will assist you in determining your overall 1987-2018 fair share obligation. For each cycle of the affordable housing need and rehabilitation share, please use the "need" column to enter the number of units addressed in the municipal petition. Where the municipality has received and/or is proposing any adjustments to its rehabilitation share, prior round and/or growth share obligation, use the footnotes providing rule references and follow the procedures for determining the municipal need and/or for calculating any adjustments applicable to the municipality. Enter the affordable housing need as provided by COAH or that results from the adjustment under the "Need" column.

Line		Need
1	○Rehabilitation Share (From N.J.A.C. 5:97 Appendix B) <b>OR</b>	<u>19</u>
2	Optional Municipally Determined Rehabilitation Share (If a municipally determined rehabilitation share is being used, attach the survey results as an exhibit to this application and indicate that it is attached as Exhibit)	
		Need
3	OPrior Round (1987-1999) Affordable Housing Obligation (From N.J.A.C. 5:97 Appendix C)	<u>135</u>
	○Prior Round Adjustments:	
	○20% Cap Adjustment	
	○1000 Unit Cap Adjustment	
4	Total Prior Round Adjustments	
5	Adjusted Prior Round Obligation: (Number in Appendix C minus Total Prior Round Adjustment(s))	<u>135</u>
6	OPrior Round Vacant Land Adjustment (Unmet Need) Realistic Development Potential(RDP) <sup>1</sup>	

<sup>&</sup>lt;sup>1</sup> RDP = Adjusted Prior Round Obligation minus Vacant Land Adjustment

#### **Determining the Growth Share Obligation**

All municipalities must complete the "COAH projections" table below. Only municipalities that anticipate higher projections or that are seeking a growth projection adjustment based on a demonstration that insufficient land capacity exists to accommodate COAH projections need complete the corresponding additional table. COAH has published three workbooks in Excel format to assist with preparing this analysis. All municipalities must complete Workbook A. Workbook B must be used when the municipality anticipates that its growth through 2018 is likely to exceed the growth through 2018 that has been projected by COAH and the municipality wants to plan accordingly. Workbook C must be used by municipalities seeking a downward adjustment to the COAH-generated growth projections based on an analysis of municipal land capacity. Workbooks may be found at the following web location:

www.nj.gov/dca/coah/planningtools/gscalculators.shtml.

ine	○ Required 2004-2018 (	COAH P	rojections and Resulting Projecte	ed Growth S	Share
	Household Growth	<u>707</u>	Employment Growth	<u>2504</u>	
	(From Appendix F) Household Growth After		(From Appendix F) Employment Growth After	2504	
	Exclusions (From Workbook A)	<u>411</u>	Exclusions (From Workbook A)		
	Residential Obligation (From Workbook A)	82.20	Non-Residential Obligation (From Workbook A)	<u>156.50</u>	
7	Total 2004-2018 Growth Shar	e Obligat	· · ·		238.7
	Optional 2004-2018 Munic Household Growth After	cipal Proj	iections Resulting in Higher Pro Employment Growth After	ejected Grov	vth Sha
	Exclusions (From Workbook B)		Exclusions (From Workbook B)		
			Non-Residential Obligation		
	Residential Obligation		(E W 11 1 D)		
8	(From Workbook B) Total 2004-2018 Projected Great	owth Sha	(From Workbook B) re Obligation		
8	(From Workbook B) Total 2004-2018 Projected Green		re Obligation	lting Lower	 Proiect
8	(From Workbook B) Total 2004-2018 Projected Green		re Obligation 2004-2018 Projections and Resul	lting Lower	Project
8	(From Workbook B) Total 2004-2018 Projected Green		re Obligation 2004-2018 Projections and Resul Growth Share	lting Lower	Project
8	(From Workbook B) Total 2004-2018 Projected Gro  • Optional Municipal Adjust	ment to 2	re Obligation 2004-2018 Projections and Resul	lting Lower	Project

# Summary of Plan for Total 1987-2018 Fair Share Obligation (For each mechanism, provide a description in the Fair Share Plan narrative. In the table below, specify

the number of completed or proposed units associated with each mechanism.)

	Completed	<b>Proposed</b>	<b>Total</b>
Rehabilitation Share			
Less: Rehabilitation Credits			
Rehab Program(s)	<del></del>		
Remaining Rehabilitation Share			<u>19</u>
Prior Round (1987-1999 New Construction	n) Obligation		135
Less: Vacant Land Adjustment (If Applicable)	, 0		
(Enter unmet need as the adjustment amount. Unmet need = $P$	rior round		
obligation minus RDP):			
Unmet Need			
RDP			
Mechanisms addressing Prior Round Prior Cycle Credits (1980 to 1986)			
Credits without Controls			
Inclusionary Development/Redevelopment	48	53	101
100% Affordable Units	13	<u>55</u>	13
Accessory Apartments	<u> 10</u>		10
Market-to-Affordable			
Supportive & Special Needs	9		<u>9</u>
Assisted Living			
RCA Units previously approved	<u>8</u>		<u>8</u>
Other	<del></del>		
Prior Round Bonuses	<u>34</u>		<u>34</u> <u>-30</u>
Remaining Prior Round Obligation			<u>-30</u>
Third Round Projected Growth Share C	Obligation		<u>239</u>
Less: Mechanisms addressing Growth Share Inclusionary Zoning		194	
Redevelopment		<u>134</u>	
100% Affordable Development			
Accessory Apartments			
Market-to-Affordable Units			
Supportive & Special Need Units			
Assisted Living: post-1986 Units			
Other Credits	<u>30</u>		
Compliance Bonuses	<u>15</u>		
Smart Growth Bonuses			
Redevelopment Bonuses			
Rental Bonuses Growth Share Total	15	104	239
Growin Share Total	<u>45</u>	<u>194</u>	<u> 439</u>
Remaining (Obligation) or Surplus			<u>0</u>

#### PARAMETERS<sup>1</sup>

<u>Prior Round 1987-1999</u>				
RCA Maximum	67	RCAs Included	8	
Age-Restricted Maximum	33	Age-Restricted Units Included	8	
Rental Minimum	34	Rental Units Included	53	

<b>Growth Share 1999-2018</b>				
Age-Restricted Maximum	59	Age-Restricted Units Included	0	
Rental Minimum	60	Rental Units Included	?	
Family Minimum	120	Family Units Included	194	
Very Low-Income Minimum <sup>2</sup>	31	Very Low-Income Units Included	29	

Pursuant to the procedures in <u>N.J.A.C.</u> 5:97-3.10-3.12

Pursuant to <u>N.J.S.A.</u> 52:27D-329.1, adopted on July 17, 2008, at least 13 percent of the housing units made available for occupancy by low-income and moderate income households must be reserved for occupancy by very low income households.

#### **Summary of Built and Proposed Affordable Housing**

Provide the information requested regarding the proposed program(s), project(s) and/or unit(s) in the Fair Share Plan. Use a separate line to specify any bonus associated with any program, project and/or unit in the Plan. As part of completeness review, all monitoring forms must be up-to-date (i.e. 2007 monitoring must have been submitted previously or included with this application) and all proposed options for addressing the affordable housing obligation must be accompanied by the applicable checklist(s) (found as appendices to this application). Enter whether a project is proposed or completed and attach the appropriate form or checklist for each mechanism as appendices to the plan. Please note that bonuses requested for the prior round must have been occupied after December 15, 1986 and after June 6, 1999 for the third round.

Please make sure that a corresponding mechanism checklist is submitted for each mechanism being employed to achieve compliance. Separate checklists for each mechanism are available on the COAH website at /www.nj.gov/dca/coah/planningtools/checklists.shtml.

Table 1. Projects and/or units addressing the Rehabilitation Share

Project/Program Name	Proposed (use Checklists) or Completed(use Rehabilitation Unit	Rental, Owner Occupied	Checklist or Form Appendix
	Survey Form )	or Both	Location <sup>1</sup>
1. <u>County Progra</u>	<u>Proposed</u>	Owner-Occupied	
3			
J	<del></del>	<del></del>	

<sup>&</sup>lt;sup>1</sup> If all completed units have already been reported to COAH as part of 2007 monitoring or subsequent CTM updates, there is no need to re-submit Rehabilitation Unit Survey Forms. If additional units have been completed subsequent to 2007 monitoring, the municipality may submit updated forms. If the plan relies only on completed units previously reported via 2007monitoring, enter "on file" in this column.

Table 2. Programs, Projects and/or units addressing the Prior Round.

Project/Program Name	Mechanism or Bonus Type	Proposed (use checklists) or Completed (use Project/Unit Program Information Forms)	Units Addressing Obligation (Note with "BR" where Special Needs bedrooms apply)	Number Addressing Rental Obligation)	Number Subject to Age- Restricted Cap	Checklist or Form Appendix Location <sup>1</sup>
1. Columbian Court	Inclusionary Zoning	Completed	12	<u>12</u>	<u>0</u>	<u>0</u>
2. Freeman Apartments	Municipally Sponsor	Completed	<u>13</u>	<u>13</u>	<u>0</u>	<u>0</u>
3. Briant Park	Inclusionary Zoning	<u>Completed</u>	<u>28</u>	<u>28</u>	<u>0</u>	<u>0</u>
4. Black's Lane	Inclusionary Zoning	<u>Completed</u>	<u>8</u>	<u>0</u>	<u>8</u>	0 0 0 0 0
5. ARC Of Union County	Alternative Living	<u>Completed</u>	<u>4</u>	<u>4</u>	<u>0</u>	<u>0</u>
6. Community Action For Ind. Liv.	Alternative Living	<u>Completed</u>	<u>5</u>	<u>5</u>	<u>0</u>	<u>0</u>
7. Springfield Nursery	<u>RCA</u>	<u>Completed</u>	<u>8</u>	<u>0</u>	<u>0</u>	<u>0</u>
8. Victory Road	Inclusionary Zoning	<u>Proposed</u>	<u>10</u>	<u>10</u>	<u>0</u>	<u>0</u>
9. Forest Village	Inclusionary Zoning	<u>Proposed</u>	<u>5</u>	<u>5</u>	<u>0</u>	<u>0</u> <u>0</u>
10. Springfield Gardens	Inclusionary Zoning	<u>Proposed</u>	<u>38</u>	<u>38</u>	<u>0</u>	<u>0</u>
11.						<del></del>
12.						
13.						
14.						
15.	<del></del>					
	Subtotal fron	ı any additional pa	iges used			
	Total units (p	roposed and comp	leted)	<u>131</u>		
	Total rental			<u>115</u>		
	Total age-resti	ricted		<u>8</u>		
	Total very-low	V		<u>9</u>		

Please add additional sheets as necessary.

Total bonuses

<u>34</u>

If all completed units have already been reported to COAH as part of 2007 monitoring or subsequent CTM updates, there is no need to re-submit monitoring forms. If additional units have been completed subsequent to 2007 monitoring, the municipality may submit updated forms. If the plan relies only on completed units previously reported via 2007monitoring, enter "on file" in this column.

Table 3. Programs, Projects and/or Units Addressing the Third Round.

Project Name	Mechanism or Bonus Type	Proposed (use checklist(s)) or Completed (use Project/Unit Program Information Form)	Units Addressing Obligation (Note with "BR" where Special Needs bedrooms apply	Units Addressing Rental Obligation	Units Addressing Family Obligation	Units Subject to Age- restricted Cap	Checklist or Form Appendix Location <sup>1</sup>
16. Statile (Springfield) Nursery	Site Specific Zoning	Proposed	<u>8</u>		<u>8</u>	<u>0</u>	
17. Baltusrol Golf Course	Site Specific Zoning	Proposed	<u>186</u>		<u>186</u>	<u>0</u>	
18. 19.		<del></del>					
20.							
21.							
22.		<del></del>					
23.							
24. 25.							
26.							
27.							
28.		<del></del>					
29. 30.		<del></del>					
50.			<del></del>				
Subtotal from any addition	nal pages used	<u>30</u>	Total units (pr	oposed and c	completed)	<u>194</u>	
Total family units		<u>194</u>	Total rea	ntal units			
Total age-restricted units  Total Supportive/Special Needs units		<u>0</u>	Total far	mily rental un	nits		
		ts <u>0</u>	Total ve	ry-low units		<u>31</u>	
Total Special Needs	bedrooms	<u>0</u>	Total bo	nuses		<u>15</u>	
•			sheets as necessary	•			

Please add additional sneets as necessary.

<sup>&</sup>lt;sup>1</sup> If all completed units have already been reported to COAH as part of 2007 monitoring or subsequent CTM updates, there is no need to re-submit monitoring forms. If additional units have been completed subsequent to 2007 monitoring, the municipality may submit updated forms. If the plan relies only on completed units previously reported via 2007monitoring, enter "on file" in this column.

Please answer the following questions necessary for completeness review regarding the municipality's draft and/or adopted implementing ordinances.

#### AFFORDABLE HOUSING TRUST FUND (N.J.A.C. 5:97-8)

1.	Does the municipality have an affordable housing trust fund account? (Note: Pursuant to P.L. 2008 c.46, municipalities that do not submit a fully executed escrow agreement will forfeit the ability to retain development fees.)
	Yes, Bank Name
	(Choose account type)
	State of New Jersey cash management fund
	No (Skip to the Affordable Housing Ordinance section)
2.	Has an escrow agreement been executed?  Yes  No  (If no, petition is incomplete. Submit an executed escrow agreement.)
3.	Is all trust fund monitoring up-to-date as of December 31, 2007? Yes No (If no, petition is incomplete. Submit an updated trust fund monitoring report.)
1.	DEVELOPMENT FEE ORDINANCES (N.J.A.C. 5:97-8.3)  Does the Fair Share Plan include a proposed or adopted development fee ordinance? (Note: Pursuant to P.L. 2008 c.46, municipalities that do not submit a development fee ordinance will forfeit the ability to retain non-residential development fees)
	∑ Yes,
	Adopted OR Proposed
	No Skip to the next category; Payments-in-Lieu
2.	If adopted, specify date of COAH/Court approval here:
	Have there been any amendments to the ordinance since COAH or the Court approved the ordinance?
	Yes, Ordinance Number. Adopted on 1
	No (Skip to the next category; Payments-in-Lieu)
	If yes, is the amended ordinance included with your petition?
	Yes
	☐ No, (Petition is incomplete. Submit ordinance with governing body resolution requesting COAH approval of amended ordinance)

3.	Does the ordinance follow the ordinance model <b>updated September 2008</b> and available at <a href="https://www.nj.gov/dca/coah/round3resources.shtml">www.nj.gov/dca/coah/round3resources.shtml</a> ? If yes, skip to question 5.
	⊠ Yes □ No
4.	If the answer to 3. above is no, indicate that the necessary items below are addressed before submitting the Development Fee ordinance to COAH:
	Information and Documentation
	The ordinance imposes a residential development fee of% and a Non-residential fee of 2.5 %
	A description of the types of developments that will be subject to fees per N.J.A.C. 5:97-8.3(c) and (d);
	A description of the types of developments that are exempted per N.J.A.C. 5:97-8.3(e)
	A description of the amount and nature of the fees imposed per N.J.A.C. 5:97-8.3(c) and (d)
	A description of collection procedures per N.J.A.C. 5:97-8.3(f)
	☐ A description of development fee appeals per N.J.A.C. 5:97-8.3(g)
	A provision authorizing COAH to direct trust funds in case of non-compliance per N.J.A.C. 5:97-8.3(h)
	☐ If part of a court settlement, submit court ordered judgment of compliance, implementation ordinances, information regarding period of time encompassed by the judgment of compliance and a request for review by the court
5.	Does the ordinance include an affordability assistance provision per <u>N.J.A.C.</u> 5:97-8.8 ( <b>Note:</b> must be at least 30 percent of all development fees plus interest)?
	Yes (Specify actual or anticipated amount) \$
	No Submit an amended ordinance with provisions for affordability assistance along with a governing body resolution requesting COAH approval of the amended ordinance.)
	If yes, what kind of assistance is offered?
	■ Has an affordability assistance program manual been submitted? ☐ Yes ☐ No

<sup>&</sup>lt;sup>1</sup> Any amendment to a previously approved and adopted development fee ordinance must be submitted to COAH along with a resolution requesting COAH's review and approval of the amendment prior to the adoption of said amendment by the municipality.

## PAYMENTS-IN-LIEU OF CONSTRUCTING AFFORDABLE UNITS ON SITE (N.J.A.C. 5:97-8.4)

1.	Does the Fair Share Plan include an inclusionary zoning ordinance that provides for payments-in-lieu as an option to the on-site construction of affordable housing?
	Yes No (Skip to the next category; Barrier Free Escrow)
2.	Does the plan identify an alternate site and/or project for the payment-in-lieu funds? (Optional)
	Yes (attach applicable checklist) No (identify possible mechanisms on which payment in lieu will be expended in narrative section of plan.)
3.	Does the ordinance include minimum criteria to be met before the payments-in-lieu becomes an available option for developers? (Optional)
	Yes (indicate ordinance section) No
	BARRIER FREE ESCROW/OTHER FUNDS (N.J.A.C. 5:97-8.5/8.6)
1.	Has the municipality collected or does it anticipate collecting fees to adapt affordable unit
	entrances to be accessible in accordance with the Barrier Free Subcode, N.J.A.C. 5:23-7?
	☐ Yes ☐ No
2.	Does the municipality anticipate collecting any other funds for affordable housing activities?
X	Yes (specify funding source and amount) Res. Development Fee Ord.
	No

### SPENDING PLANS (N.J.A.C. 5:97-8.10)

1.	Does the petition include a Spending Plan? (Note: Pursuant to P.L. 2008 c.46, municipalities that do not submit a Spending Plan will forfeit the ability to retain development fees.)
	⊠ Yes □ No
2.	Does the Spending Plan follow the Spending Plan model <b>updated October 2008</b> and available at <a href="www.nj.gov/dca/coah/round3resources.shtml">www.nj.gov/dca/coah/round3resources.shtml</a> ? If yes, skip to next section - Affordable Housing Ordinance.
	∑ Yes □ No
3.	If the answer to 1. above is no, indicate that the necessary items below are addressed before submitting the spending plan to COAH:
	Information and Documentation
	A projection of revenues anticipated from imposing fees on development, based on actual proposed and approved developments and historical development activity;
	A projection of revenues anticipated from other sources (specify source(s) and amount(s));
	A description of the administrative mechanism that the municipality will use to collect and distribute revenues;
	A description of the anticipated use of all affordable housing trust funds pursuant to $\underline{N.J.A.C.}$ 5:97-8.7;
	A schedule for the expenditure of all affordable housing trust funds;
	A schedule for the creation or rehabilitation of housing units;
	If the municipality envisions being responsible for public sector or non-profit construction of housing, a detailed pro-forma statement of the anticipated costs and revenues associated with the development, consistent with standards required by HMFA or the DCA Division of Housing in its review of funding applications;
	If the municipality maintains an existing affordable housing trust fund, a plan to spend the remaining balance as of the date of its third round petition within four years of the date of petition;
	The manner through which the municipality will address any expected or unexpected shortfall if the anticipated revenues from development fees are not sufficient to implement the plan;
	A description of the anticipated use of excess affordable housing trust funds, in the event more funds than anticipated are collected, or projected funds exceed the amount necessary for satisfying the municipal affordable housing obligation; and
	If not part of the petition, a resolution of the governing body requesting COAH review and approval of spending plan or an amendment to an approved spending plan.

A	AFFORDABLE HOUSING ORDINANCE (N.J.A.C. 5:80-26.1 et seq.)
1. I	Does the Fair Share Plan include an Affordable Housing Ordinance?
	∑ Yes □ No
	Does the ordinance follow the ordinance model available at <a href="https://www.nj.gov/dca/coah/round3resources.shtml">www.nj.gov/dca/coah/round3resources.shtml</a> ? Yes No
t	If the answer to 1. or 2. above is no, indicate that the required items below are addressed before submitting to COAH. If the required items are addressed in ordinances other than an Affordable Housing Ordinance, please explain in a narrative section of the Fair Share Plan.
	Required Information and Documentation
	Affordability controls
	Bedroom distribution
	Low/moderate-income split and bedroom distribution
[	Accessible townhouse units
[	Sale and rental pricing
	Municipal Housing Liaison
	Administrative Agent
	Reference to the Affirmative marketing plan or ordinance (N.J.A.C. 5:80-26.15)
	AFFORDABLE HOUSING ADMINISTRATION (As Applicable)
Items th	at must be submitted with the petition:
	Governing body resolution designating a municipal housing liaison (COAH must approve)
Items th	at must be submitted prior to COAH's grant of Substantive Certification:
[	Operating manual for rehabilitation program
	Operating manual for affordability assistance
[	Operating manual for an Accessory Apartment program
	Operating manual for a Market-to-Affordable program
[	COAH approved administrative agent if municipal wide
Items th	at must be submitted prior to any time prior to marketing completed units:
[	COAH approved administrative agent(s) is project specific
[	Operating manual for sale units
[	Operating manual for rental units
[	Affirmative marketing plan or ordinance (N.J.A.C. 5:80-26.15)

#### **CERTIFICATION**

I,	_, have prepared this po	etition application for substantive certificatio	n on
behalf of		I certify that the information	ıtion
submitted in this petition is	complete, true and accu	urate to the best of my knowledge. I unders	tand
that knowingly falsifying the	information contained	herein may result in the denial and/or revoca	ıtion
of the municipality's substan	tive certification.		
Signature of Preparer (affix s	eal if applicable)	Date	
		<u></u>	
Title			

N.J.S.A. 2C:21-3, which applies to the certifications, declares it to be a disorderly person offense to knowingly make a false statement or give false information as part of a public record.

#### **Narrative Section**

Some of the	<u>data requested is</u>	in the text of th	<u>e Housing Plan subi</u>	nitted. The page n	umbers noted are
the first page	e in which the i	nformation is pr	rovided since the fo	orm will not allow	a range of page
numbers. Th	e Township will	have a surplus	of credits from the p	orior round obligation	ons and those are
applied	to	the	growth	share	obligation
					_
-					

#### **ZONING FOR INCLUSIONARY DEVELOPMENT (N.J.A.C. 5:97-6.4)**

(Submit separate checklist for each site or zone)

#### **General Description**

Municipality	/County: <u>Springfield/Union</u>					
Project Name	Project Name/Zoning Designation: <u>Baltusrol Golf Course</u>					
Block(s) and	Lot(s): <u>1605, 1</u>					
Total acreage	e: <u>470</u> Propose	d density (units/gross	s acre): <u>0.4</u>			
Affordable U	Jnits Proposed: <u>186</u>					
	Family: <u>186</u>	Sale:	Rental:			
	Very low-income units: <u>28</u>	Sale: <u>0</u>	Rental: <u>0</u>			
	Age-Restricted: 0	Sale: <u>0</u>	Rental: <u>0</u>			
Market-Rate	Units Anticipated: <u>558</u>					
Non-Residen	ntial Development Anticipated (in	square feet), if appl	icable: <u>0</u>			
	posed development be financed property or be located in an Urba	1	with State funds, be constructed on ansit Village? Yes No			
Bonuses for	affordable units, if applicable:					
Rental bo	onuses as per <u>N.J.A.C.</u> 5:97-3.5:					
Rental bo	onuses as per <u>N.J.A.C.</u> 5:97-3.6(a	):				
Very low	income bonuses as per N.J.A.C.	5:97-3.7 <sup>1</sup> : <u>28</u>				
Smart gro	owth bonuses as per N.J.A.C. 5:9	7-3.18:				
Redevelo	opment bonuses as per N.J.A.C. 5	:97-3.19:				
•	nce bonuses as per <u>N.J.A.C</u> . 5:97 inclusionary zoning adopted:		ment approvals granted:			

#### **Information and Documentation Required with Petition**

	Project/Program Information Form (previously known as Project/Program Monitoring Form. If relying on previously submitted 2007 monitoring and/or subsequent CTM update, check here ☐ in lieu of submitting forms.)
	Draft or adopted zoning or land use ordinance, which includes the affordable housing requirement and minimum presumptive density for the site/zone.
	Copies of $\underline{all}$ decisions made on applications for affordable housing development subsequent to adoption of the current zoning
If p	ayments in lieu of on-site construction of the affordable units is an option, submit:
	Proposed or adopted ordinance establishing the amount of the payments
	☐ Spending plan
A g	eneral description of the site or zone, including:
	Name and address of owner
	Name and address of developer(s)
	Subject property street location
	☐ Indicate if urban center or workforce housing census tract
	Previous zoning designation and date previous zoning was adopted
	Current zoning and date current zoning was adopted
	Description of any changes to bulk standards intended to accommodate the proposed densities
	$\square$ Tax maps showing the location of site(s) with legible dimensions (electronic if available)
A d	escription of the suitability of the site, including:
	☐ Description of surrounding land uses
	☐ Demonstration that the site has street access
	Planning Area and/or Special Resource Area designation(s) i.e., PA1, PA2, PA3, PA4, PA5, CAFRA, Pinelands, Highlands, Meadowlands, etc., including a discussion on consistency with the State Development and Redevelopment Plan (SDRP) and/or other applicable special resource area master plans
	Demonstration that there is or will be adequate water capacity per <u>N.J.A.C.</u> 5:97-1.4 or that the site is subject to a durational adjustment per <u>N.J.A.C.</u> 5:97-5.4
	Demonstration that there is or will be adequate sewer capacity per <u>N.J.A.C.</u> 5:97-1.4 or that the site is subject to a durational adjustment per <u>N.J.A.C.</u> 5:97-5.4
	escription (including maps if applicable) of any anticipated impacts that result from the following ironmental constraints:
	☐ Wetlands and buffers
	☐ Steep slopes
	Flood plain areas

Stream classification and buffers
Critical environmental site
Historic or architecturally important site/district
Contaminated site(s); proposed or designated brownfield site
Based on the above, a quantification of buildable and non-buildable acreage
Agreements with developers or approvals for development of specific property, which shall include:
Number, tenure and type of units
Compliance with N.J.A.C. 5:97-9 and UHAC
Progress points at which the developer shall coordinate with the Municipal Housing Liaison
Information and Documentation Required Prior to Marketing the Completed Units
Resolution or executed contract designating an experienced Administrative Agent, and a statement of his/her qualifications, in accordance with N.J.A.C. 5:96-18
Adopted operating manual that includes a description of program procedures and administration or a statement indicating that the Administrative Agent designated to run the program uses a COAH-approved manual
☐ An affirmative marketing plan in accordance with UHAC
Zoning Narrative Section
The proposed zoning for this site will be limited to only 93 acres of the 470 acre property. It is the
intention of the Township that the world famous golf course remain. If any portion of the property is
developed it will be required to include at least 25% affordable housing. The gross density permitted
on the 93 acres is 8 dwelling units per acre as permitted in PA1 with the presumptive maximum
setaside of 25%. Although the site includes areas of steep slopes and stream corridors, it is anticipated
that there is sufficient land to accommodate the projected development.

<sup>&</sup>lt;sup>1</sup> Pursuant to PL 2008 c.46, Very Low-Income bonuses may only be granted for very low-income units that exceed 13 percent of the housing units made available for occupancy by low-income and moderate income households.

#### SITES ZONED IN PREVIOUSLY CERTIFIED PLANS (N.J.A.C. 5:97-6.5)

### Status of sites addressing the 1987-1999 obligation (Submit separate checklist for each site or zone)

#### **General Description**

Municipality/County: <u>Springfield/Union</u>			
Project Name/Zoning Designation: Springfic	eld Gardens (1	Bozcjuk Stone)	
Block(s) and Lot(s): <u>3901, 6.01</u>			
Total acreage: 16.919 Proposed dens	sity (units/gros	ss acre): <u>14.95</u>	
Has the site been the subject of an affordable	e housing dev	elopment application?	⊠ Yes □ No
Has the site received land use approvals?	Yes (Date	e of Approval:)	⊠ No
Affordable Units Proposed: 38			
Non-Age-Restricted: <u>0</u>	Sale: <u>0</u>	Rental: <u>38</u>	
Age-Restricted: 0	Sale: <u>0</u>	Rental: <u>0</u>	
Market-Rate Units Proposed: 215			
Will the proposed development be finance State-owned property or be located in an Ur			nds, be constructed on Yes No
Bonuses for affordable units, if applicable:			
Rental bonuses as per N.J.A.C. 5:97-3.5	:	<u>0</u>	
Rental bonuses as per N.J.A.C. 5:97-3.6	(a):	<u>0</u>	
Very low income bonuses as per N.J.A.O	C. 5:97-3.7 <sup>1</sup> :	<u>0</u>	
Required Info	rmation and	Documentation	
Project/Program Information Form (pro	eviously known	as Project/Program Monito	oring Form If relying on
forms.)	subsequent CT		e in lieu of submitting

пр	ayments in fieu of on-site construction of the affordable units is an option, submit:
	Proposed or adopted ordinance establishing the amount of the payments
	Spending plan
	Copies of any court decisions related to the site or a statement indicating that the site has not been the subject of any litigation
	Copies of any agreement with developers or approvals for development of specific property
	Copies of <u>all</u> decisions made on applications for affordable housing development subsequent to adoption of the current zoning
	An explanation as to why the site has not developed, including an analysis of market conditions, or evidence that development of the site is scheduled to commence. (attach narrative)
A g	eneral description of the site including:
	Name and address of owner
	Subject property address
	Subject property block(s) and lot(s)
	Subject property total acreage
	Current zoning and date current zoning was adopted
	History of previous zoning
	Tax maps showing the location of site(s) with legible dimensions (electronic if available)
A d	escription of the suitability of the site including:
	☐ Description of surrounding land uses
	☐ Demonstration that the site has street access
	Planning Area and/or Special Resource Area designation(s), e.g., PA1, PA2, PA3, PA4, PA5, CAFRA, Pinelands, Highlands, Meadowlands, etc., including a discussion on consistency with the State Development and Redevelopment Plan (SDRP) and/or other applicable special resource area master plans
	$\square$ Demonstration that there is or will be adequate water capacity per <u>N.J.A.C.</u> 5:97-1.4 or that the site is subject to a durational adjustment per <u>N.J.A.C.</u> 5:97-5.4
	Demonstration that there is or will be adequate sewer capacity per <u>N.J.A.C.</u> 5:97-1.4 or that the site is subject to a durational adjustment per <u>N.J.A.C.</u> 5:97-5.4
	description (including maps if applicable) of any anticipated impacts that result from the lowing environmental constraints:
	☐ Wetlands and buffers
	☐ Steep slopes
	Flood plain areas
	Stream classification and buffers

Critical environmental site
Historic or architecturally important site/district
Contaminated site(s); proposed or designated brownfield site
Based on the above, a quantification of buildable and non-buildable acreage
Information and Documentation Required Prior to Marketing the Completed Units
Resolution or executed contract designating an experienced Administrative Agent and a statement of his/her qualifications, in accordance with N.J.A.C. 5:96-18
Draft or adopted operating manual that includes a description of program procedures and administration or a statement indicating that the Administrative Agent designated to run the program uses a COAH-approved manual
☐ An affirmative marketing plan in accordance with UHAC
Previously Zoned Narrative Section
This site has been included in the Township's affordable housing plans since 1994. It was included in
the 1997 and 2005 plans. The site is currently before the Planning Board for site plan approval. It was
felt because of its history that detailed information concerning the site's suitability was not
necessary.
_

<sup>&</sup>lt;sup>1</sup> Pursuant to PL 2008 c.46, Very Low-Income bonuses may only be granted for very low-income units that exceed 13 percent of the of the housing units made available for occupancy by low-income and moderate income households.

#### **ZONING FOR INCLUSIONARY DEVELOPMENT (N.J.A.C. 5:97-6.4)**

(Submit separate checklist for each site or zone)

#### **General Description**

Municipality/County: <u>Sprir</u>	ngfield/Union				
Project Name/Zoning Designation: <u>Springfield Nursery</u>					
Block(s) and Lot(s):2501, 5	<u>55</u>				
Total acreage: 4.208	Propose	ed density (un	its/gross acre):	<u>8</u>	
Affordable Units Proposed	: <u>8</u>				
Family: <u>8</u>		Sale:	Rent	al:	
Very low-inco	ome units: 1	Sale:	Rent	al:	
Age-Restricte	d: <u>0</u>	Sale:	Rent	al:	
Market-Rate Units Anticipa	ated: <u>25</u>				
Non-Residential Developm	nent Anticipated (in	n square feet)	, if applicable: (	<u>)</u>	
Will the proposed develop State-owned property or be					
Bonuses for affordable unit	ts, if applicable:				
Rental bonuses as per N	N.J.A.C. 5:97-3.5:				
Rental bonuses as per 1	N.J.A.C. 5:97-3.6(a	a):			
Very low income bonus	ses as per N.J.A.C	<u>.</u> 5:97-3.7 <sup>1</sup> :	<u>1</u>		
Smart growth bonuses a	as per <u>N.J.A.C</u> . 5:9	97-3.18:			
Redevelopment bonuse	es as per <u>N.J.A.C</u> . 5	5:97-3.19:			
Compliance bonuses as	-				
Date inclusionary z	oning adopted:	Date of	development app	provals granted: _	

#### **Information and Documentation Required with Petition**

		ject/Program Information Form (previously known as Project/Program Monitoring Form. If relying on iously submitted 2007 monitoring and/or subsequent CTM update, check here $\Box$ in lieu of submitting forms.)
		ft or adopted zoning or land use ordinance, which includes the affordable housing requirement minimum presumptive density for the site/zone.
	-	pies of $\underline{all}$ decisions made on applications for affordable housing development subsequent to ption of the current zoning
If p	aym	ents in lieu of on-site construction of the affordable units is an option, submit:
		Proposed or adopted ordinance establishing the amount of the payments
		Spending plan
A g	ener	ral description of the site or zone, including:
		Name and address of owner
		Name and address of developer(s)
		Subject property street location
		Indicate if urban center or workforce housing census tract
		Previous zoning designation and date previous zoning was adopted
		Current zoning and date current zoning was adopted
		Description of any changes to bulk standards intended to accommodate the proposed densities
		Tax maps showing the location of site(s) with legible dimensions (electronic if available)
A d	escr	iption of the suitability of the site, including:
		Description of surrounding land uses
		Demonstration that the site has street access
		Planning Area and/or Special Resource Area designation(s) i.e., PA1, PA2, PA3, PA4, PA5, CAFRA, Pinelands, Highlands, Meadowlands, etc., including a discussion on consistency with the State Development and Redevelopment Plan (SDRP) and/or other applicable special resource area master plans
		Demonstration that there is or will be adequate water capacity per $\underline{N.J.A.C.}$ 5:97-1.4 or that the site is subject to a durational adjustment per $\underline{N.J.A.C.}$ 5:97-5.4
		Demonstration that there is or will be adequate sewer capacity per $\underline{N.J.A.C.}$ 5:97-1.4 or that the site is subject to a durational adjustment per $\underline{N.J.A.C.}$ 5:97-5.4
		iption (including maps if applicable) of any anticipated impacts that result from the following mental constraints:
		Wetlands and buffers
		Steep slopes
		Flood plain areas

Stream classification and buffers
Critical environmental site
Historic or architecturally important site/district
Contaminated site(s); proposed or designated brownfield site
Based on the above, a quantification of buildable and non-buildable acreage
Agreements with developers or approvals for development of specific property, which shall include:
Number, tenure and type of units
Compliance with N.J.A.C. 5:97-9 and UHAC
Progress points at which the developer shall coordinate with the Municipal Housing Liaison
Information and Documentation Required Prior to Marketing the Completed Units  ☐ Resolution or executed contract designating an experienced Administrative Agent, and a statement
of his/her qualifications, in accordance with N.J.A.C. 5:96-18
Adopted operating manual that includes a description of program procedures and administration or a statement indicating that the Administrative Agent designated to run the program uses a COAH-approved manual
☐ An affirmative marketing plan in accordance with UHAC
Zoning Narrative Section
The subject site was extensively studied and discussed in the 1994, 1997 and 2005 plans. The property
was determined to be developable and has all of the appropriate infrastructure necessary for
development. The site was previously intended for development and the developer would contribute to
an RCA. Since RCA's are no longer permitted, development an inclusionary site is proposed at a
density of eight (8) units per acre and a 25% setaside.

<sup>&</sup>lt;sup>1</sup> Pursuant to PL 2008 c.46, Very Low-Income bonuses may only be granted for very low-income units that exceed 13 percent of the housing units made available for occupancy by low-income and moderate income households.